

PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **F:** 253-252-8754 **W:** www.PhoneOpsFunding.com

Reverse Mortgage - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

Received:

	4 Months of Recent Bank Statements <i>(all pages in order)</i>
	Counseling Certificate
	Disclosures <i>(It will be emailed to you)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Hazard Insurance Policy
	HOA Due Statement <i>(if any)</i>
	Homeowners Tax Certificate
	Mortgage Payoff <i>(if any)</i>
	Paid Invoice to pull credit <i>(invoice will be emailed to you)</i>
	PayStubs <i>(if working)</i>
	Proof of Income <i>(SSI/SSA Award Letter, Pension, etc)</i>
	Social Security card
	Voided Check



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To complete the mandatory counseling session with a HUD-approved Counseling Agency. You can contact a Counselor by viewing your options below:

National Foundation for Credit Counseling (NFCC)	866-698-6322
National Council on Aging (NCOA)	800-510-0301
Guidewell Financial Solutions	800-642-2227
Navicore Solutions	866-855-7736
Housing Options Provided for the Elderly (HOPE)	844-432-6467
Neighbor Works America	888-990-4326
Greenpath	888-860-4167
HomeFree	301-891-8423
Credit.org	800-947-3752

Fax all documents to: 253-252-8754 or upload it at:

<http://www.PhoneOpsFunding.com/FileSubmission>