Entity Questionnaire

Entity Information:						
Entity Name:						
Signing Capacity: (Circle One)	Sole Proprietorship	Partner	Officer	Member	Trustee	Other
Tax Classification: (Circle One)	S-Corp	C-Corp	Partnership Disregarded Entity			led Entity
Corporation: (Circle One in each row)	Non Profit? <u>Yes</u> Or <u>No</u>					
	If refinance, is property already in Entity's name? Yes Or No					
	Borrowing Authorized by: <u>Directors</u> Or <u>Directors & Stockholders</u>					
	Type of Vote: <u>Unanimous Consent</u> Or <u>Special Meeting</u>					
	Corporate Seal? Yes Or No					
	Signed Authority Type: One can act alone Or All must sign, 2 or more					
# of Signatories: (Circle One)	1	2	3	4	5	6
Corporate Resolution Date:						
Required Documentation: The following documentation must be provided to the Entity Review Department for review:						
Signed Corporate Bylaws including all amendments, attachments and schedules. (if any)						
All applicable shareholder agreement(s).						
A complete shareholder list showing all shareholders and their respective ownership interests.						
Signed & completed W-9 Form. (download from our website)						
Any other documents or certificates as reasonably requested by lender or required under state law.						
NOTE: If the company's ownership includes another entity (Corporation, LLC, Partnership, etc) then we need the full document package for that entity as well.						